

Message Center Quick Reference Guide

Log in to Message Center

- 1. Log in to MayoClinicLabs.com.
- 2. Navigate to My Dashboard > Message Center.

Note: For access, contact Customer Service.

If you have access to more than one account, select the desired one(s) from the **Account Number** drop-down menu.

Filtering options

- Enter a search term into the Search all columns... field. To undo the search, click either the X at the right end of the field or CLEAR ALL FILTERS.
- Move slider to the right of for My Messages, Team Created Messages, or for Assigned Messages or Assigned Alerts.
- Enter at least three characters of keyword text into the text box above a column to filter messages/alerts.
- To filter messages/alerts by status, use Status drop-down menu in the second column. Refer to STATUS KEY near top of page.
 - Urgent Mayo-created MESSAGES have exclamation points in the STATUS KEY and Status column plus bold red left border in Actions column.
 - The Created column shows message/alert age. is less than 2 days,
 is 2–3 days,
 is 4+ days.

View message/alert details and history

To view a message or alert's **DETAILS** page, click its **Case Id**.

- If the blue INTERNAL COMMENTS and/or MORE MESSAGES bar is available, click to view internal comments and/or messages that are hidden by default.
- To print, click the **Print** icon at top right, then click **Continue**.
- The AUDIT LOG lists all actions performed on the case to date.

Create a new message

- 1. Click **NEW MESSAGE** or **SUBMIT ANOTHER MESSAGE**.
- 2. Enter at least one Account Number on CREATE MESSAGE page.

Test Add On

- a. From Message Type drop-down menu, select Test Add On.
- b. Check the box to authorize the Test Add On.
- c. "Is a separate specimen being sent for this request?" Yes or No.
 If Yes, click Print icon to print a PDF to be sent with the specimen.
- d. Use any **PATIENT** [or **SUBJECT**] **INFORMATION** fields to find the order you want to add a test on to.
- e. "Was a new order created for this test?" Yes or No.

 If Yes, enter previously created New Order Number (Client Order or Mayo Order Number) and click search icon.
- f. In the **Test ID or Test Name** field, begin entering a Test ID or name.
- g. To select a test from the autocomplete list, click its + sign.
- h. Answer any ASK AT ORDER ENTRY (AOE) QUESTIONS.

Mayo-initiated Test Add On request

- a. In Attestation Required section, do one of the following:
 - Click **Accept**, then do one of the following:
 - o Click Same.

- o Click New, and (optional) enter a New Client Order Number.
- Click Deny.
- b. Click SAVE.

You can also ask and send questions in the **DISCUSSION** text field before making a decision.

Inquiry

- a. From the Message Type drop-down menu, select Inquiry.
- b. Optional: Enter a Subject line of no more than 50 characters.
- c. "Is this inquiry about a specific patient order?" Yes or No.
 - If Yes, find the order using the PATIENT [or SUBJECT]
 INFORMATION fields as instructed under Test Add On.
 - If No, proceed to step 3 below.

Test Cancel

- a. From Message Type drop-down menu, select Cancel Test.
- b. Find the order using the PATIENT [or SUBJECT] INFORMATION fields as instructed under Test Add On.
- c. In the TESTS TO CANCEL section, check the boxes for tests you wish to cancel, or Check/Uncheck All. Note: When you use Check/Uncheck All, you can change the reason individually for each test.
- d. From the drop-down menu for each canceled test, select a Cancellation Reason.
- 3. In the **DISCUSSION** field, enter any additional information, and upload any attachments via the **ATTACH** function.
- 4. SUBMIT the message.

Respond to a message/alert

- 1. To view a message or alert's **DETAILS** page, click its **Case Id**.
- 2. In the **DISCUSSION** field, enter any additional information, and upload any attachments via the **ATTACH** function.
- To save a draft of your message to be sent later, click SAVE DRAFT. To send the message immediately, click SEND.

Message/alert assignment

Assign a message/alert to a user

- 1. Click ASSIGN. A ASSIGN
- In Assign dialog box, either start to enter a name and choose from search results, or click down-arrow to select name from drop-down menu.
- 3. At bottom right, click ASSIGN.

Unassign a message/alert

Click UNASSIGN. A UNASSIGN

Message/alert archival and unarchival

To archive a message/alert, click **ARCHIVE**.

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To archive all messages, click **ARCHIVE ALL**.

ARCHIVE ALL

To unarchive a message/alert, click UNARCHIVE.

1 UNARCHIVE

Settings

To customize your settings, click the gear icon.